

Market Mood



08th Aug 2025

Market Mood



LTP 24596.15

R1 24800

R2 25000

S1 24500

S2 24300

- The index opened on a weak note, breaching a key support level early in the session and hitting an intraday low of 24,344.15. However, it entered a consolidation phase through most of the day, with follow-up buying seen in the final hour, helping the index recover and close slightly positive at 24,596.15—just above the crucial 24,500 support. This intraday volatility was partly driven by the significance of the weekly close. Technically, the index has managed to reclaim its 100-day EMA, a critical support zone, while RSI is showing signs of mild recovery but remains sideways. Sustaining above 24,800 could trigger further upside. Key levels to watch are 24,300, 24,500, and on the upside 24,800, and 25,000.



LTP 55521.15

R1 55800

R2 56000

S1 55200

S2 54900

- The Bank Nifty index opened lower and breached its immediate support in early trade, slipping to an intraday low of 54,973.55. However, it witnessed a recovery from lower levels, managing to reclaim the psychological mark of 55,500 and closed the session at 55,521.15 with a gain of 110 points (+0.20%). This bounce from the support zone near 55,000 was crucial, as the index has been hovering around the 100-day EMA. The RSI remains in a sideways trend near the oversold zone, suggesting weak momentum. Sustained trading above 55,800–56,000 is essential for any meaningful reversal. Key levels to monitor are 55,200, 54,900 on the downside, and 55,800, 56,000 on the upside.

Global Market:

	Dow Jones Futures CFD	44,108.48	139.84	0.32
08 Aug, 2025 08:02 IST				
	S&P 500 CFD	6,340.00	-5.06	-0.08
08 Aug, 2025 01:29 IST				
	Nasdaq CFD	21,242.70	73.27	0.35
08 Aug, 2025 01:29 IST				
	FTSE CFD	9,100.77	-63.54	-0.70
07 Aug, 2025 20:59 IST				
	CAC CFD	7,709.32	74.29	0.96
07 Aug, 2025 20:59 IST				
	DAX CFD	24,192.50	268.14	1.11
07 Aug, 2025 20:59 IST				

Sentiment Gauge



SIDEWAYS

FII - DII Activities:

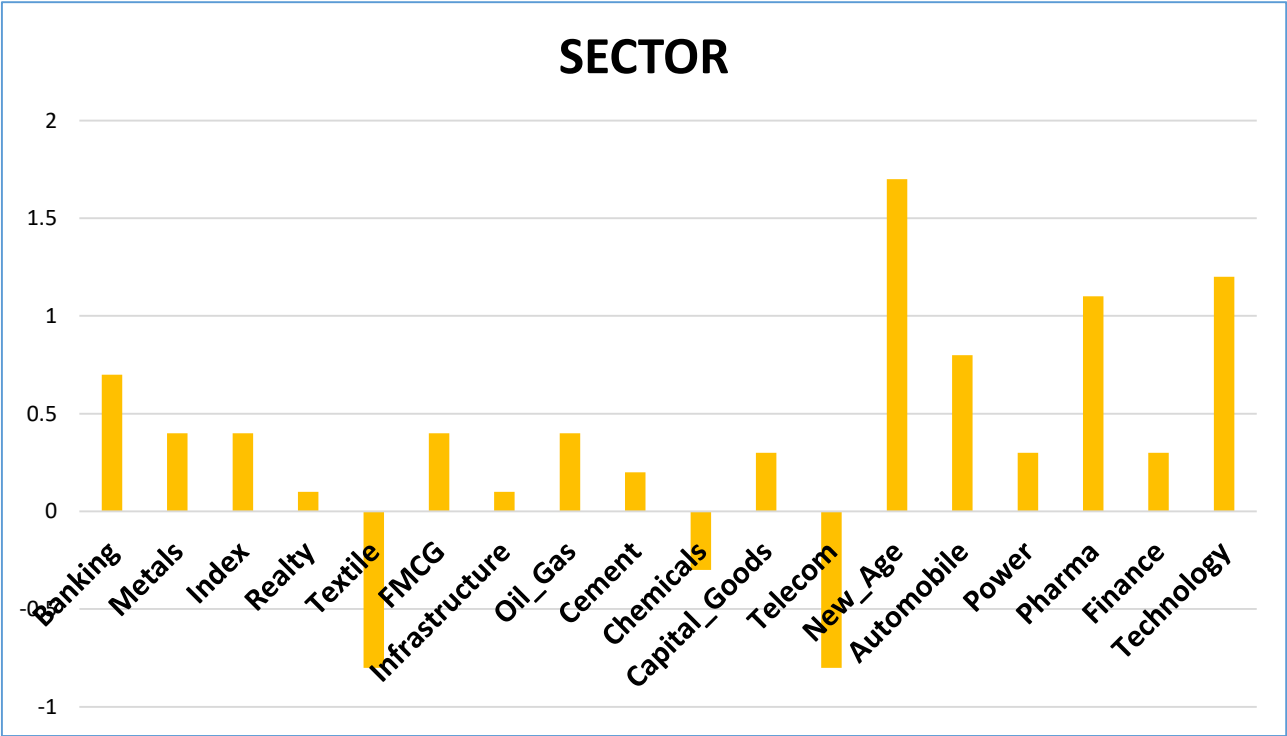
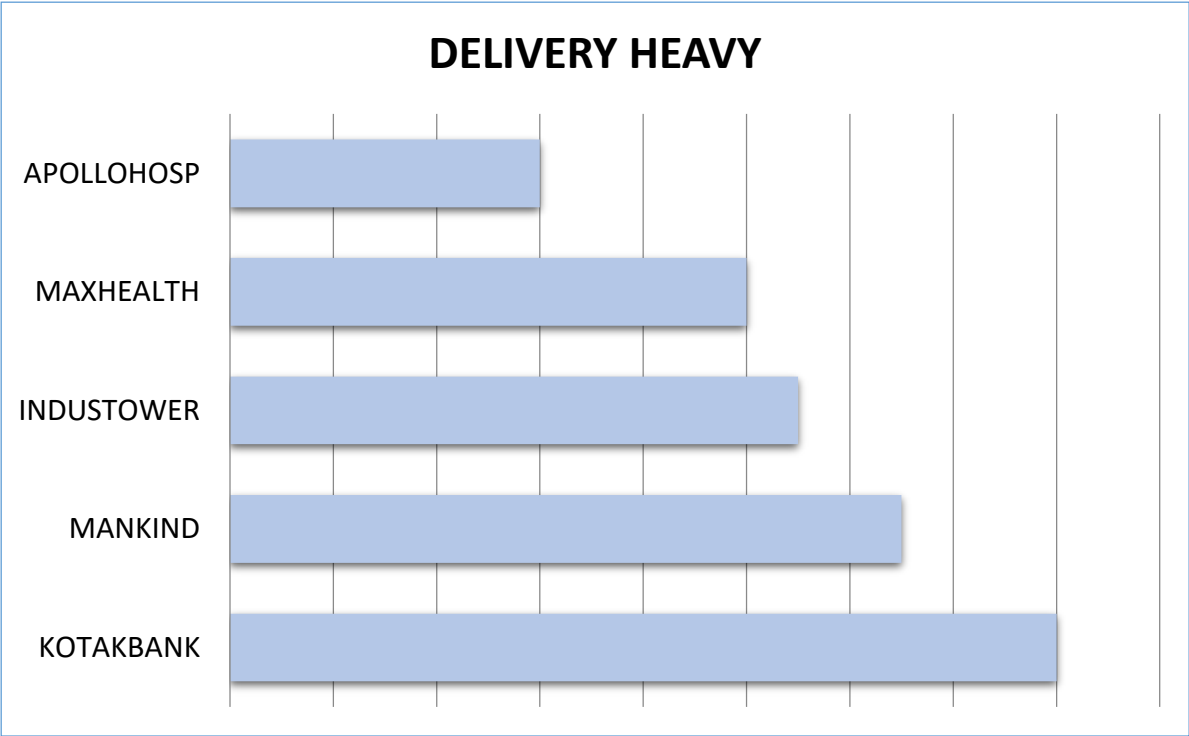
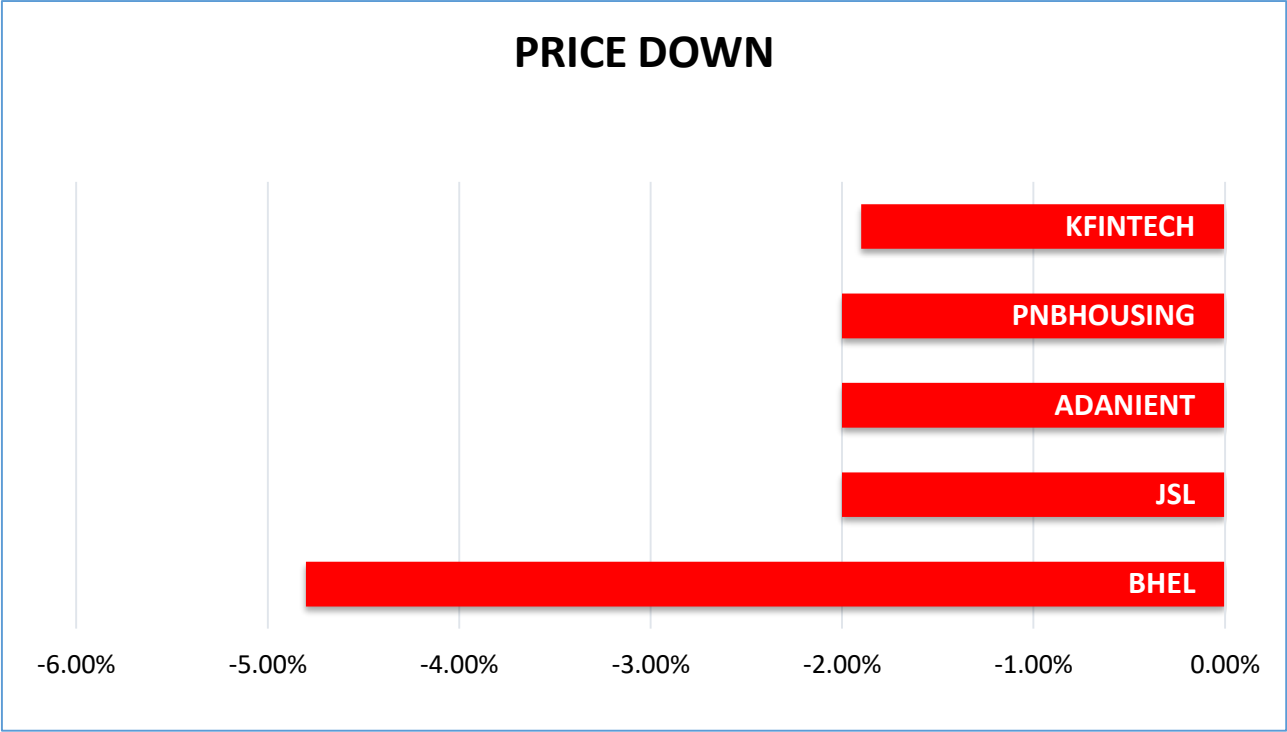
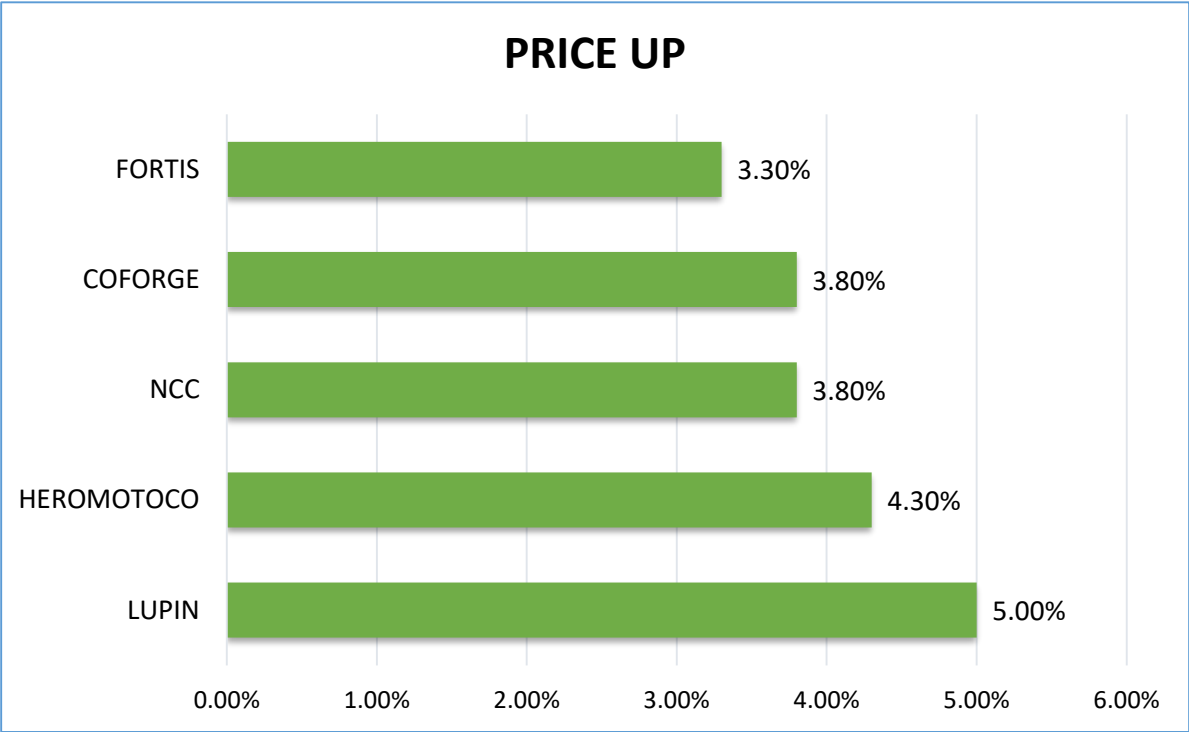
Activity	FII (Cr)	DII (Cr)
Cash	-4997.19	10864.04

Adv/Dec

Advance	Decline	A/D Ratio
149	71	2.09

07th Aug 2025

Market Mood



Results Calendar

Date	RESULTS	Expected	Previous
08th Aug 25	TATA MOTORS	-	-
08th Aug 25	VOLTAS	-	-
08th Aug 25	STAR CEMENTS	-	-

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CALL OF THE DAY



JSWSTEEL (Intraday pick)

Buy Range :- 1065 – 1068 SL :- 1049 Target:- 1097

JSW Steel has staged a breakout from a symmetrical triangle pattern on the daily chart, backed by a strong bullish candlestick and volume exceeding the 20-day average — signaling robust buying interest. The stock continues to trade confidently above its 20, 50, 100, and 200-day EMAs, reinforcing the strength of the prevailing uptrend. Meanwhile, the RSI stands at 63.52 and is trending upward, indicating sustained bullish momentum and the potential for continued upside in the near term.

DELIVERY CALL



FSL (Delivery pick)

Buy Range :- 370 – 371 SL:-358.70 (daily closing basis) Target :- 392.50

FSL has exhibited a bullish breakout on the daily chart after taking strong support from the 200-day EMA and a key demand zone. The stock has been forming a higher high structure, indicating sustained upward momentum. In the most recent trading session, it decisively breached a crucial resistance level near the recent swing high, backed by robust volume well above the 20-day average—signaling strong buying interest. FSL continues to trade comfortably above its 20, 50, 100, and 200-day EMAs, reinforcing the strength of the ongoing uptrend. Furthermore, the RSI stands at 60.54 and is rising steadily, suggesting building bullish momentum and the potential for continued upside in the near term.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	24,596.15	21.95	0.09	24,788	24979.62	24,404.42	24,212.68
HEROMOTOCO	4,666.10	191.2	4.27	4,844	5021.724	4,488.29	4,310.48
TECHM	1,488.10	29.1	1.99	1,517	1545.179	1,459.56	1,431.02
JSWSTEEL	1,073.00	20.4	1.94	1,092	1110.917	1,054.04	1,035.08
ETERNAL	303.2	4.35	1.46	313	323.438	293.08	282.96
WIPRO	242.8	2.84	1.18	246	248.9612	239.72	236.64
HCLTECH	1,479.10	15.9	1.09	1,497	1515.075	1,461.11	1,443.13
AXISBANK	1,079.70	8.7	0.81	1,089	1099.291	1,069.90	1,060.11
MARUTI	12,625.00	101	0.81	12,764	12902.14	12,486.43	12,347.86
BAJAJ-AUTO	8,241.00	62.5	0.76	8,497	8752.18	7,985.41	7,729.82
TATASTEEL	159.83	1.17	0.74	162	164.7851	157.35	154.87
HINDALCO	689.65	4.8	0.7	699	709.155	679.90	670.15
ASIANPAINT	2,508.00	16.8	0.67	2,535	2561.516	2,481.24	2,454.48
INDUSINDBK	808.6	5.25	0.65	822	834.8011	795.50	782.40
HDFCBANK	1,998.00	12.7	0.64	2,015	2031.013	1,981.49	1,964.99
BAJFINANCE	881.9	5.25	0.6	892	901.2945	872.20	862.51
HDFCLIFE	757.05	4.5	0.6	765	772.3282	749.41	741.77
COALINDIA	379	2.15	0.57	383	387.6295	374.69	370.37
TCS	3,049.10	16.8	0.55	3,077	3104.186	3,021.56	2,994.01
ULTRACEMCO	12,292.00	66	0.54	12,405	12518.98	12,178.51	12,065.02
ITC	413.8	1.8	0.44	416	418.1284	411.64	409.47
POWERGRID	286	1.2	0.42	288	289.5875	284.21	282.41
LT	3,641.80	13.4	0.37	3,675	3707.215	3,609.09	3,576.38
NESTLEIND	2,241.00	7.7	0.34	2,261	2280.201	2,221.40	2,201.80
SBILIFE	1,860.00	5.7	0.31	1,881	1902.441	1,838.78	1,817.56

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
INFY	1,441.00	4.3	0.3	1,459	1477.184	1,422.91	1,404.82
SUNPHARMA	1,599.50	4.3	0.27	1,622	1645.08	1,576.71	1,553.92
JIOFIN	327.4	0.85	0.26	335	342.3661	319.92	312.43
CIPLA	1,490.00	3.3	0.22	1,513	1535.62	1,467.19	1,444.38
EICHERMOT	5,676.50	8.5	0.15	5,745	5813.109	5,608.20	5,539.89
DRREDDY	1,198.00	1.3	0.11	1,217	1235.739	1,179.13	1,160.26
SBIN	805.6	0.45	0.06	814	823.3982	796.70	787.80
APOLLOHOSP	7,188.50	-1	-0.01	7,288	7388.398	7,088.55	6,988.60
TATACONSUM	1,052.20	-0.6	-0.06	1,064	1075.343	1,040.63	1,029.06
ONGC	233.6	-0.17	-0.07	236	237.4204	231.69	229.78
RELIANCE	1,391.00	-1.8	-0.13	1,410	1429.916	1,371.54	1,352.08
BAJAJFINSV	1,920.90	-3.1	-0.16	1,948	1975.834	1,893.43	1,865.97
ICICIBANK	1,441.00	-2.6	-0.18	1,453	1465.166	1,428.92	1,416.83
BEL	388.25	-1.45	-0.37	393	397.873	383.44	378.63
KOTAKBANK	1,994.20	-8.2	-0.41	2,019	2043.956	1,969.32	1,944.44
TATAMOTORS	650	-2.85	-0.44	662	674.2804	637.86	625.72
NTPC	330.6	-1.5	-0.45	333	335.9728	327.91	325.23
TITAN	3,402.00	-15.7	-0.46	3,446	3489.312	3,358.34	3,314.69
BHARTIARTL	1,920.10	-9.6	-0.5	1,936	1952.66	1,903.82	1,887.54
SHRIRAMFIN	627	-3.6	-0.57	635	643.883	618.56	610.12
M&M	3,206.00	-21.5	-0.67	3,254	3302.187	3,157.91	3,109.81
TRENT	5,316.00	-40.5	-0.76	5,463	5610.507	5,168.75	5,021.49
HINDUNILVR	2,516.00	-19.6	-0.77	2,549	2582.212	2,482.89	2,449.79
GRASIM	2,741.90	-23.9	-0.86	2,779	2815.811	2,704.94	2,667.99
ADANIPTS	1,347.50	-19.6	-1.43	1,382	1415.923	1,313.29	1,279.08
ADANIENT	2,245.90	-54.4	-2.36	2,315	2384.924	2,176.39	2,106.88

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